Open Source Software & Higher Education

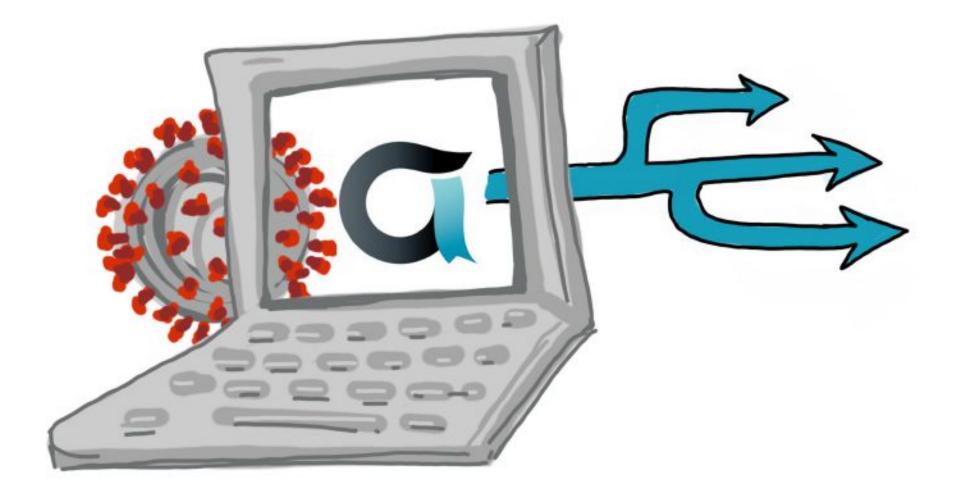
Facing the 'Next Normal' Opencast Summit '21

Ian Dolphin Apereo Foundation ed@apereo.org



More about why this sign was created at http://www.intrastructures.net/Intrastructures/Actions_-_The_next_big_thing_2.html





Massive increase in on-line courses Rapid technology choices Challenges to human resource Uncertainty

Higher Education & Pandemic



Acting Alone or Acting Collectively?

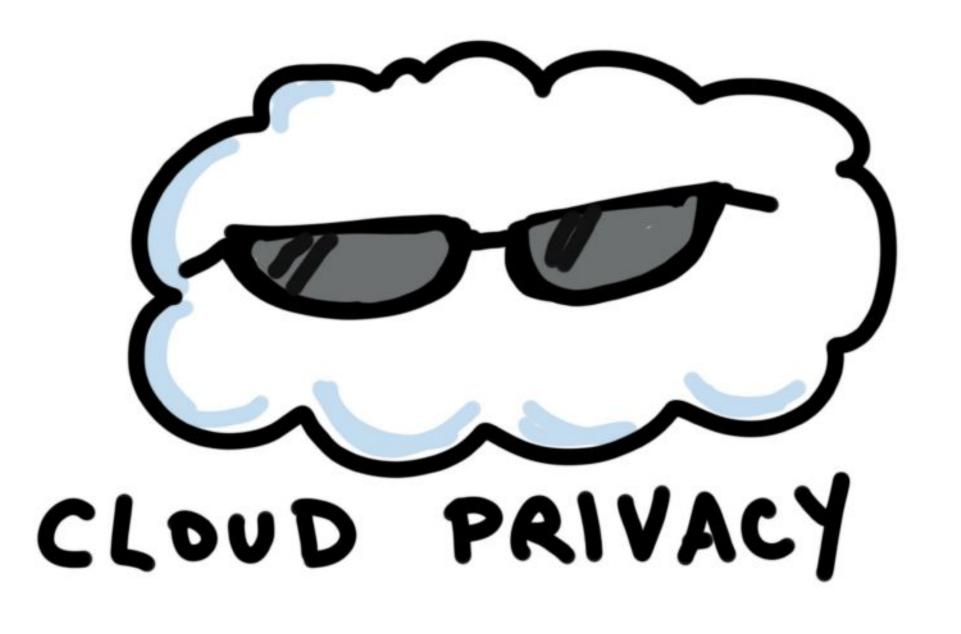
Proprietary software "sweet-heart deals" Permanent or temporary? Creates lock-in

Strategic Question: Software Licenses Cost

Invest in licenses, or capability?



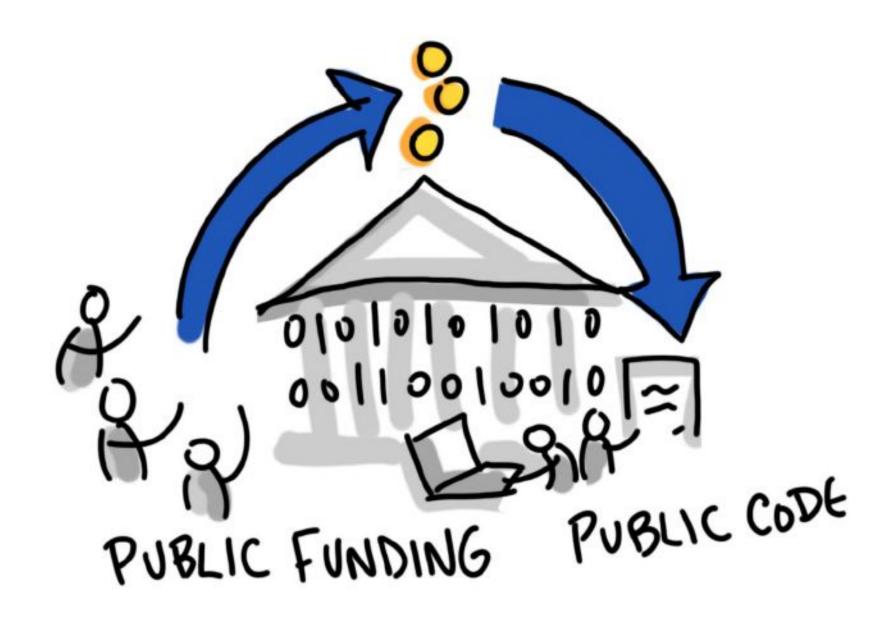
Privacy: Proprietary vendors gather student data? Why? What are their ambitions?



"The Cloud" - Concerns

Magnifies complexity of escape + lock-in Proctoring and surveillance

x-border services = x-legislation services



Public Code for Public Funding

Ben Werdmüller

"In education, government, and anywhere primarily supported by public funding, it makes sense to use software that doesn't lock you in or quietly convert public funds into private equity."

https://werd.io/view/5ca3c283d3c9b259255f0bd2





Innovation & Collaboration

- Open Code is visible
- Open Code enables innovation
- **Open Code encourages contribution**
- Collaboration grows sustainability
- What is needed to support open code? 3 Main elements ...

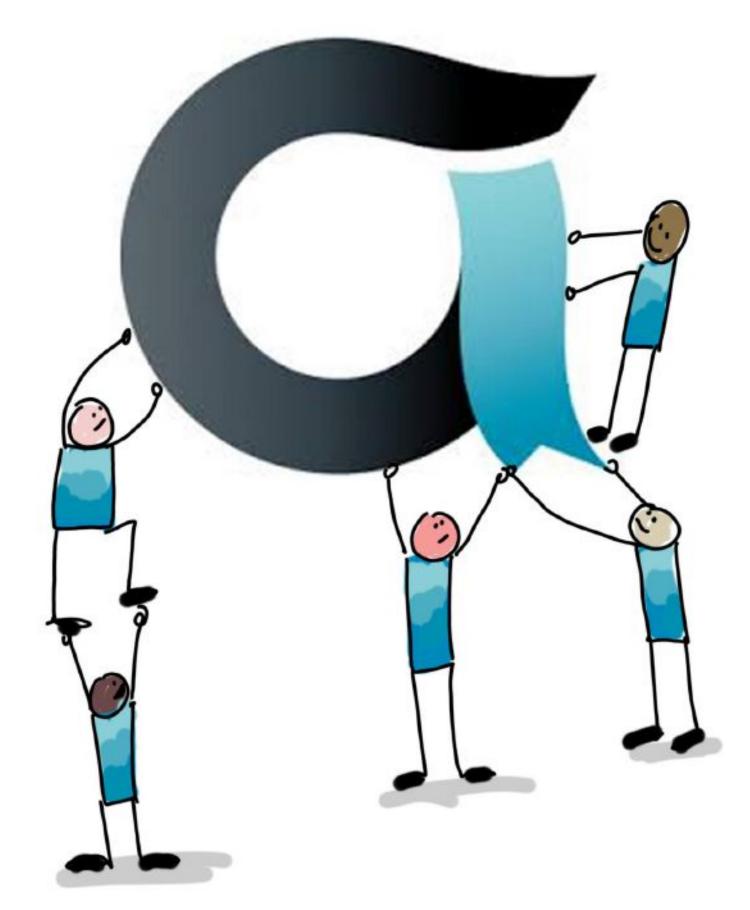




1. Committed Individuals

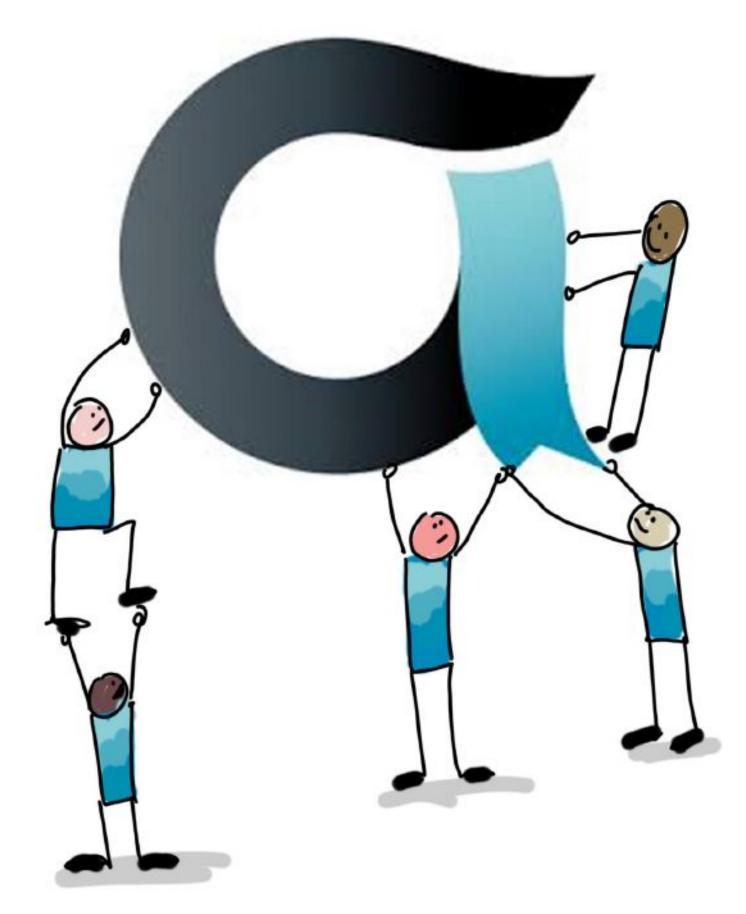
- Willingness to reciprocate sharing Willingness to engage and involve others Outreach is an overhead
- Enlightened self-interest Every Opencast user an Opencast champion

PS: Code is cool, but there are other contributions



Legal entity to facilitate sharing Manage Intellectual Property Inbound and outbound licensing International membership organisation US registered - global presence Membership supports all we do Membership=enlightened self-interest

2. An Organisation: Apereo



3. A Commitment to Partnerships

- Apereo Partners -
 - ESUP-Portail (France)
 - LAMP (Small colleges, largely in US) AXIES (Japan)
- "Inner network": Around 300 institutions



Coheres Around Mission Help institutions "... collaborate to foster, develop, and sustain open technologies and innovation to support learning, teaching, and research."

Apereo Mission Statement







Anne-Marie Scott Athabasca U

Tim Collins Perforce



Francois Campbell OpenCollab







ESUP-Portail

Mathilde Guerin Boeta Praetorius Inge Donkervoort NWU **D**|Learn

Diversity: Apereo Foundation Board









Sam Lee Pan U Cape Town

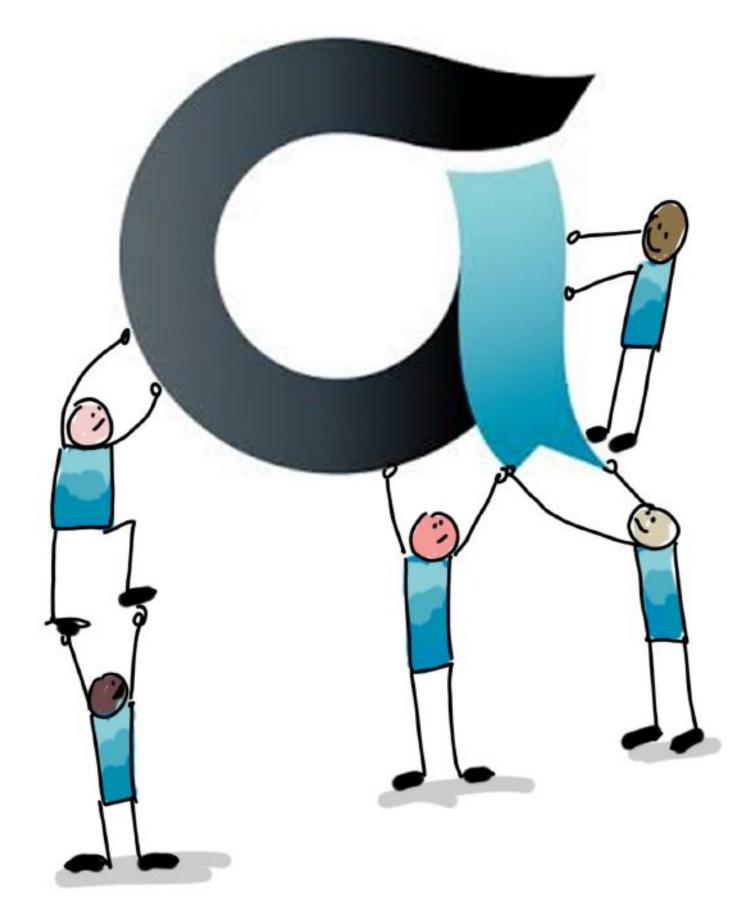
Salvador Pellicer Entornos de Formación U Manchester





Thierry Koscielniak CNAM

Stuart Phillipson



Apereo Software: Open Source

- Learning Management (Sakai)
- ePortfolio (Karuta)
- Lecture Capture & Media Management (Opencast)
- Learning Content Creation (Xerte)
- Learning Content Management (openEQUELLA)
- Learning Tool Interoperability (Tsugi)
- Academic Collaboration (OAE)
- Distributed eLearning (ELMS:LN)
- Learning Analytics (OnTask)

+ More at https://bit.ly/ApereoSoftware



INCUBATOR

Helps turn innovation into sustainable software

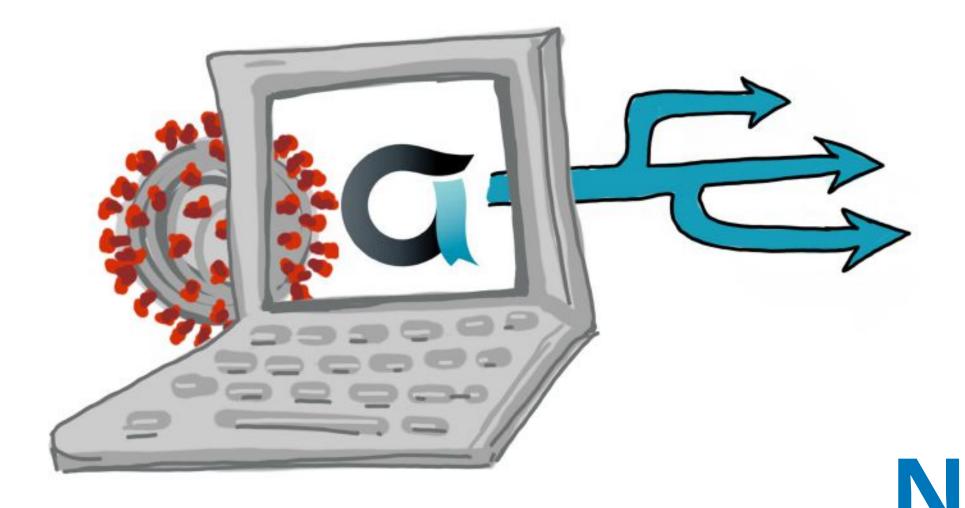
Written process & explicit criteria http://bit.ly/apereoinc

Experience: Mentored Process - volunteers

Nine graduated software communities

Incubation: A Key Process

Priorities



Openness Community

Networking Pandemic Responses Invest in capacity, not software licenses

- Collaboration
- Innovate to meet future challenges



Shared Services built on Open-Source Co-operative ownership & management Backed, but not managed by MESRI

Think: "Platform Cooperative"

France: Pointers for the Future?

ESUP-Portail = 80% of French Universities







OSS & Sustainability: Broader View Needed

- Not just sustaining our software Contributing to broader sustainability agenda
- **Direct & indirect contributions** Affordability and capacity development
- Enlightened self-interest





Open Apereo '21

june 7th - 9th | entirely online

Contribute your stories ...

http://bit.ly/OpenApereo21CFPWeb



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